

TIMBER PRICE UPDATE

The timber price information below is useful for observing trends over time, but does not reflect current conditions at a particular location. Landowners considering a timber sale are advised to solicit the services of a consulting forester to obtain current local market conditions.

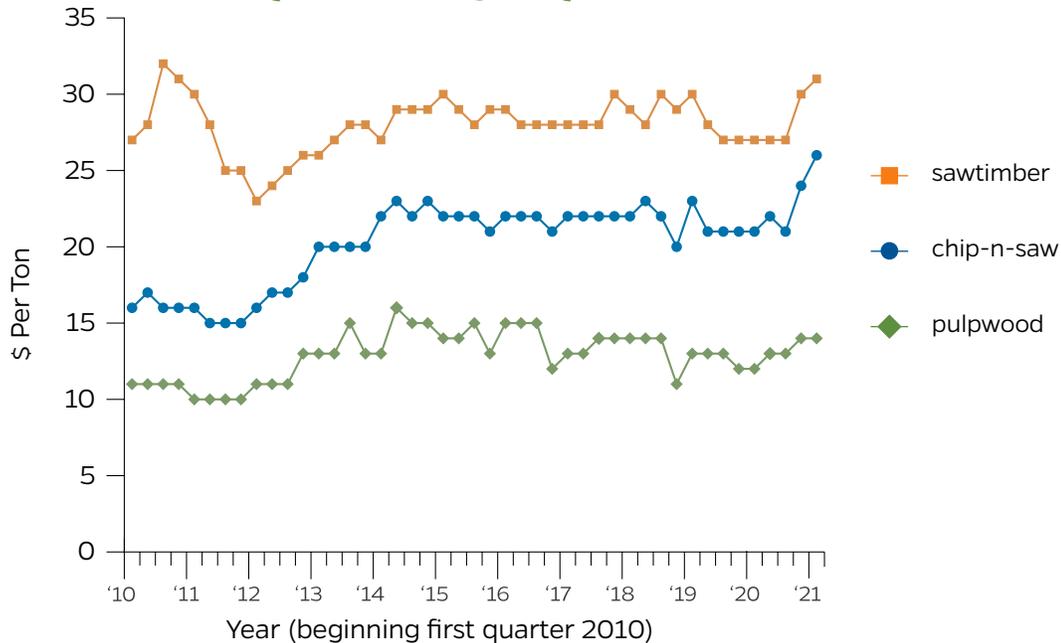
Average stumpage prices for the three major products in Florida, as reported in the 1st Quarter 2021 Timber Mart-South report were:

Florida Stumpage Prices	
Pine pulpwood:	\$14/ton, same as 4 th Qtr. 2020
Pine C-N-S:	\$26/ton, ↑
Pine sawtimber:	\$31/ton, ↑

Trend Report

Overall, average stumpage prices increased across the region in the first quarter of 2021. Steady demand and wet weather in many areas contributed to a modest increase in prices. While lumber indicators and prices remain strong, the supply of sawtimber in the woods and in wood yards continues to suppress sawtimber stumpage prices. Potentially good news on the lumber front is the number of saw mills operating in this region is on the increase and some existing saw mills are expanding. We'll see if expansion in this market gives sawtimber stumpage prices a much-needed boost. Other emerging developments that may have some impact on stumpage prices are forest carbon markets. SilviaTerra is now rolling out a harvest deferral program that will pay landowners to keep trees on the stump for a year. As always, email updates are the best way to stay current on news, opportunities, webinars, and events. Send an email to cdemers@ufl.edu to be added to this service if you do not receive the email updates.

Average Pine Stumpage Prices for Florida (\$/Ton)
1st Qtr 2010 through 1st Qtr 2021



Timber Mart-South is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry. See <http://www.tmart-south.com/> for information on subscriptions.