## TIMBER PRICE UPDATE

The timber price information below is useful for observing trends over time, but does not reflect current conditions at a particular location. Landowners considering a timber sale are advised to solicit the services of a consulting forester to obtain current local market conditions.

Average stumpage prices for the three major products in Florida, as reported in the **2**<sup>nd</sup> **Quarter 2023** Timber Mart-South report were:

## **Florida Stumpage Prices**

**Pine pulpwood:** \$13/ton, ↓ from 1<sup>st</sup> Qtr. 2023

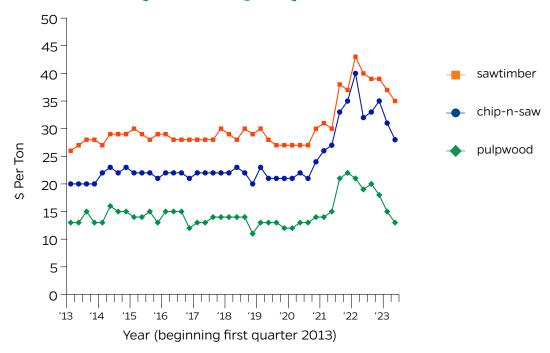
**Pine C-N-S:** \$28/ton, ↓

**Pine sawtimber:** \$35/ton, ↓

## **Trend Report**

Average stumpage prices again decreased for all major timber products in the second quarter of 2023, attributable to economic conditions that affected most product markets. Pine pulpwood prices saw the most significant decline with the average price across the region falling below \$8/ton. Market conditions for solid wood products were again mixed as they were in the first quarter, with residential housing starts down but investments in home improvements up. Precipitation levels were normal to above normal across the region this quarter with severe weather events on the increase. Record high temperatures above 100 degrees are exacerbating dry conditions in some areas to our west from Mississippi to Texas. Wildfire activity has thankfully been low in the region so far this season.

## Average Pine Stumpage Prices for Florida (\$/Ton) 1<sup>st</sup> Qtr 2013 through 2<sup>nd</sup> Qtr 2023



Timber Mart-South is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry. See <a href="http://www.tmart-south.com/">http://www.tmart-south.com/</a> for information on subscriptions.