

# TIMBER PRICE UPDATE

The timber price information below is useful for observing trends over time, but does not reflect current conditions at a particular location. Landowners considering a timber sale are advised to solicit the services of a consulting forester to obtain current local market conditions.

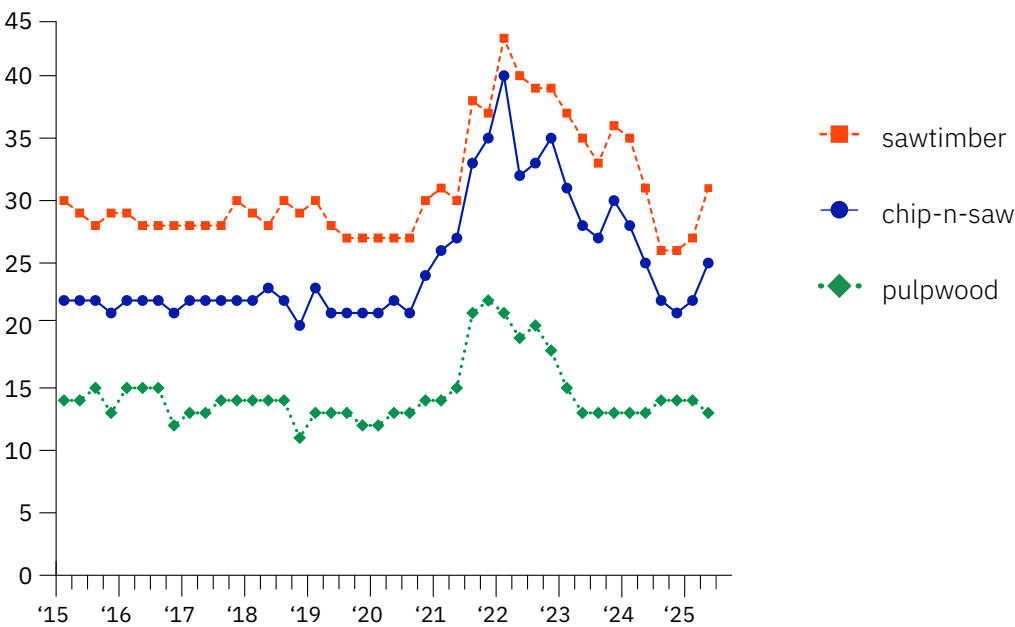
Average stumpage prices for the three major products in Florida, as reported in the 2<sup>nd</sup> Quarter 2025 Timber Mart-South report were:

Florida Stumpage Prices
<b>Pine pulpwood:</b> \$13/ton, ↓ 1 <sup>st</sup> Qtr. 2025
<b>Pine C-N-S:</b> \$25/ton, ↑
<b>Pine sawtimber:</b> \$31/ton, ↑

## Trend Report

South-wide average prices increased for both sawtimber and chip-n-saw in the second quarter but decreased for pulpwood. This trend held in Florida as well. An evolving market issue we are monitoring closely is the European Union Deforestation Regulation (EUDR) law which aims to stop products linked to deforestation from being sold in Europe. This law will impact U.S. businesses that sell forest products to Europe as such companies will need to meet strict reporting and compliance rules or risk losing access to the EU market. EUDR is currently scheduled to be enacted December 31 of this year. We'll provide an update on this when policy is settled. Our regular Florida Land Steward email updates are a good way to stay current on the latest news, events, and opportunities. Drop a line to [cdemers@ufl.edu](mailto:cdemers@ufl.edu) to subscribe. This is a free service.

Average Pine Stumpage Prices for Florida (\$/Ton)  
1<sup>st</sup> Qtr 2015 through 2<sup>nd</sup> Qtr 2025



Timber Mart-South is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry. See [www.tmart-south.com](http://www.tmart-south.com) for information on subscriptions.