

# TIMBER PRICE UPDATE

The timber price information below is useful for observing trends over time, but does not reflect current conditions at a particular location. Landowners considering a timber sale are advised to solicit the services of a consulting forester to obtain current local market conditions.

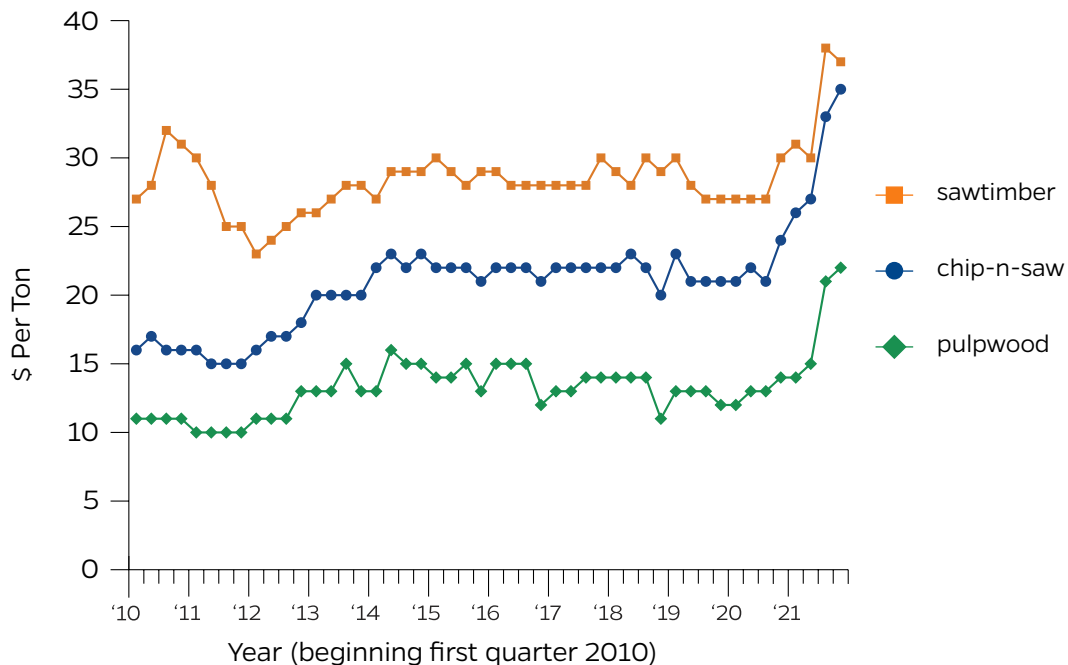
Average stumpage prices for the three major products in Florida, as reported in the 4<sup>th</sup> Quarter 2021 Timber Mart-South report were:

Florida Stumpage Prices	
<b>Pine pulpwood:</b>	\$22/ton, ↑ slightly from 3 <sup>rd</sup> Qtr. 2021
<b>Pine C-N-S:</b>	\$35/ton, ↑
<b>Pine sawtimber:</b>	\$37/ton, ↓ slightly

## Trend Report

Average pine stumpage prices in Florida continued to rally in the last quarter of 2021. Steady demand and constrained wood supplies caused by wet conditions in many areas have sustained some of the highest pine stumpage prices we have seen in a long time. Building construction and other indicators of wood product markets have continued to hold strong. After a 50% decline in the 3<sup>rd</sup> quarter 2021, retail lumber prices rebounded with a 75% increase in the 4<sup>th</sup> quarter. While lumber demand will more directly drive retail prices, wood availability and stumpage prices will likely be at the mercy of the weather.

**Average Pine Stumpage Prices for Florida (\$/Ton)**  
**1<sup>st</sup> Qtr 2010 through 4<sup>th</sup> Qtr 2021**



Timber Mart-South is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry. See <http://www.tmart-south.com/> for information on subscriptions.