

# TIMBER PRICE UPDATE

The timber price information below is useful for observing trends over time, but does not reflect current conditions at a particular location. Landowners considering a timber sale are advised to solicit the services of a consulting forester to obtain current local market conditions.

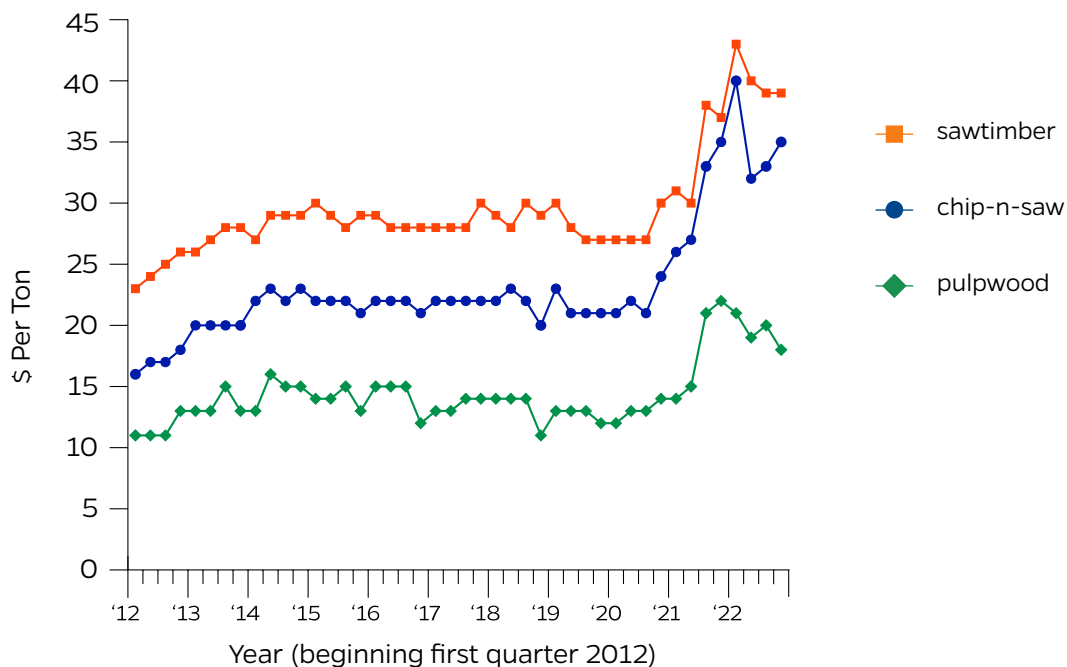
Average stumpage prices for the three major products in Florida, as reported in the **4<sup>th</sup> Quarter 2022** Timber Mart-South report were:

Florida Stumpage Prices	
<b>Pine pulpwood:</b>	\$18/ton, ↓ from 3 <sup>rd</sup> Qtr. 2022
<b>Pine C-N-S:</b>	\$35/ton, ↑
<b>Pine sawtimber:</b>	\$39/ton, same

## Trend Report

Average pine stumpage prices increased somewhat across much of the Southeast region this quarter, attributable to wet conditions and constrained supply in some places. Average price changes from last quarter were mixed in Florida but didn't shift much in either direction. Markets for pulp producers were down only slightly in the last quarter of 2022. Market conditions for solid wood products have leveled out a bit with lumber prices down more than 60% since March 2022. Despite some challenging economic conditions, residential building construction, a driver of solid wood markets, continues to hold strong. Precipitation levels were mostly normal across the region at the end of 2022, but severe weather events were more common with thunderstorms and tornados causing localized problems.

**Average Pine Stumpage Prices for Florida (\$/Ton)**  
**1<sup>st</sup> Qtr 2012 through 4<sup>th</sup> Qtr 2022**



Timber Mart-South is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry. See <http://www.tmart-south.com/> for information on subscriptions.