

TIMBER PRICE UPDATE

The timber price information below is useful for observing trends over time, but does not reflect current conditions at a particular location. Landowners considering a timber sale are advised to solicit the services of a consulting forester to obtain current local market conditions.

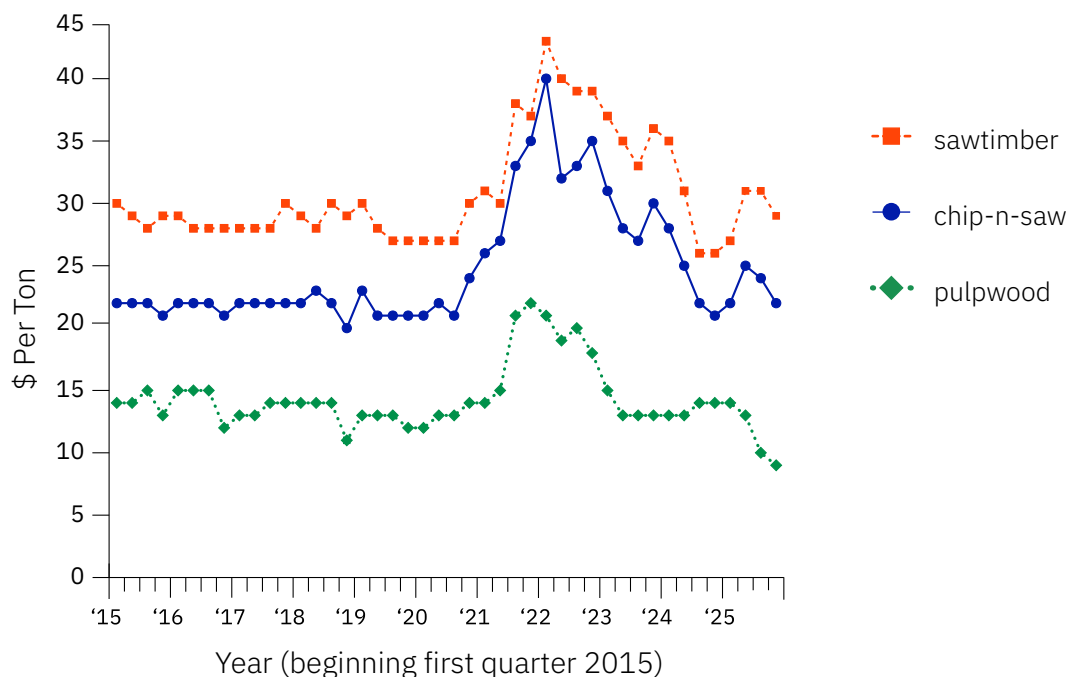
Average stumpage prices for the three major products in Florida, as reported in the 4th Quarter 2025 Timber Mart-South report were:

Florida Stumpage Prices	
Pine pulpwood:	\$9/ton, ↓ 3 rd Qtr. 2025
Pine C-N-S:	\$22/ton, ↓
Pine sawtimber:	\$29/ton, ↓

Trend Report

Timber markets in the Southeast were generally weaker in the last quarter of 2025 and average stumpage prices for the three major products reflected that trend in Florida. In the fall-winter 2025 issue of the Florida Land Steward, Dr. Tamara Cushing shared an update on the European Union Deforestation Regulation and its uncertain status. In mid-December the European bodies made the decision to delay implementation another year (December 2026). Additionally, the European Commission must review the regulation for simplification by end of this April. The hope in the U.S. is that the simplified regulation will reduce the burden on countries at low-risk of deforestation such as the U.S. We will continue to keep you updated on this issue. Our regular Florida Land Steward email updates are a good way to stay current on the latest news, events, and opportunities. Drop a line to cdemers@ufl.edu to subscribe. This is a free service.

**Average Pine Stumpage Prices for Florida (\$/Ton)
1st Qtr 2015 through 4th Qtr 2025**



Timber Mart-South is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry. See tmart-south.com for information on subscriptions.